

Allianz 

# Allianz Invest4Life

Score Your **Investment  
Goal** by Half Time



# Focusing on What Matters the Most

## What is most important to you?

We know... Your life is precious to you and your loved ones and the people in your life are undoubtedly precious to you.

### What are your goals ?



Happy Family



Home



Vehicle



Children's  
Education



Financial  
Security



Peaceful  
Retirement

Achieving your goals will make you and your family happy.

**But who will provide you with financial security and an attractive return on investment together with a protection for you and your loved ones?**

## Allianz Invest4Life

A unique life insurance policy with limited premium payment options, where your coverage continues well beyond your payment tenure.



# The Invest4Life Advantage for a Financially Independent Life

## Shorter premium payments while your plan runs longer!



The ability to choose the premium payment term based on your preferences gives you the financial freedom to enjoy the same coverage benefits for a longer period of time.

## Additional Rider Benefits for a more comprehensive cover

A range of riders to meet your insurance requirements, from spouse cover and hospitalization benefits to critical and terminal illness, and accidental death, waiver of premium and many more



## Ideal retirement investment



For professionals who can pay off the limited premium term while earning a regular income

## Highly rewarding Loyalty Scheme to show our gratitude

Policyholders who pay their premiums consistently within 90-days of the due date will receive special loyalty rewards on the 10th, 15th and 20th policy anniversaries.



# Choose the premium payment terms that complement your life plan!

For over a century, we have helped people just like you to plan and invest in the life of their dreams

## Policy Term

### Minimum Term

10 years with premium paying term of 3-5 years

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### Maximum Term

20 years with premium paying term of 6-10 years

## Minimum Premium

If premium paying term is 3-5 years

**M** 10,000/-

**Q** 30,000/-

**H/Y** 60,000/-

**Y** 120,000/-

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If premium paying term is 6-10 years

**M** 8,000/-

**Q** 24,000/-

**H/Y** 48,000/-

**Y** 96,000/-

## Important Product Information

### Eligibility

Minimum age at entry:

**18 years**

Maximum age at entry:

**65 years**

Age at expiry:

**75 years**

### Minimum Sum Assured

**Rs. 100,000**

## How does Allianz Invest4Life work?

### Example:

Age at entry

**35 years**

Annual Premium

**Rs. 200,000**

Death Sum Assured

**Rs. 1,000,000**

### Investment Benefits

Scenario	Policy Term	Premium Paying Term	Fund Value Projected under the Crediting Rate Assumption of		
			6%	8%	10%
Scenario 1	10	3	780,829	924,200	1,090,238
Scenario 2	20	6	2,832,989	3,955,651	5,483,848

## Why Allianz?

We deliver on globally benchmarked investment solutions with localized knowledge and expertise



### Tier-1 Industry Standards

A 130-year insurance legacy of helping millions of people to achieve their financial and retirement goals

### Innovative Products

Renowned for our ability to offer products that meet today's demanding lifestyles and financial challenges.



### Superior Customer Service

Highly rated and dependable sales advisors trained to global standards providing expert assistance

## Company at a glance

World's **No.1 Insurance brand** by Interbrand

**155,000** employees worldwide

**126** Million customers in 70 countries

Total revenue of approximately **149** Billion euros in **2021**

World's largest asset manager with 3<sup>rd</sup> party assets of **1,966** Billion euros

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