

## IMPORTANT INFORMATION

- Policies will be considered lapsed if regular monthly premiums are not paid before the grace period expires (30 days) within the first two years from the Policy commencement date.
- The policyholder will have a revival period of two years from the date of lapse.
- Option is available only to increase the premium.
- Minimum Basic Sum Assured = Rs.100,000/-
- Maximum Basic Sum Assured = Basic Annualized Premium x Policy Term x 5.
- Due to non-payment of premiums, from the third (3) policy year onwards the policy shall continue for the full Basic Sum Assured and Additional Benefits, if any, subject to deduction of the due monthly charges from the Investment Account until the Account is insufficient to deduct further charges and thereafter the policy will become lapsed.
- Top-Up Premium : Min : Rs.50,000/-, Max : No limit

Branch / Insurance Advisor contact details :



### Allianz Life Insurance Lanka Ltd

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No. 1A, Centre Road, Galle Face, Colombo 02.

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This is a Life Insurance policy issued by Allianz Life Insurance Lanka Limited

#### Disclaimer

For more details on benefits, exclusions, terms and conditions, please read the policy document carefully before concluding a sale.

# Allianz



# Allianz Five Plus

Special Investment Plan  
for a Protected Future

Allianz Life Insurance Lanka Ltd is a fully owned subsidiary of the Allianz Group, a global financial services provider predominantly offering services in insurance and asset management. The company is headquartered in Munich, Germany.

With around 159,000 employees worldwide, Allianz serves approximately 122 million retail and corporate clients in more than 70 countries across the world. In 2023, Allianz was ranked as the world's number one insurance brand for the fifth consecutive year and moved to 31<sup>st</sup> place in Interbrand's top 100 best global brands. Allianz is also one of the top 5 insurers in life and health businesses globally.

## ALLIANZ FIVE PLUS

Your family members are the most integral part of your life, we are aware that you do everything in your power to ensure their safety and wellbeing. When you promise to see your family through thick and thin, you will also need to make sure that you have planned for all the eventualities that may befall them in the future. If ever there is an instance that you are not there with them, who would provide adequately for your loved ones?

This is why we at Allianz are introducing the Allianz Five Plus insurance plan to provide your family with a financial safety net and enable you to plan for unforeseen adversities in the short term, coupled with an investment return.

In brief, this plan offers a comprehensive package that includes:

- **Return on Investment to take care of your family's goals**
- **Protection to help you and your family to meet unplanned events**

## WHAT'S UNIQUE ABOUT ALLIANZ FIVE PLUS

- Policy term 5 - 10 years.
- Monthly premium starting from Rs.20,000 per month.
- Attractive Loyalty Bonus.
- Maximum entry age up to 70 years.
- Double benefit at an unexpected death - Investment Account Value and Sum Assured.
- Cover your spouse within the same policy.
- Flexibility to choose between the amount of cover and investment.

- Loyalty rewards will be credited as 15% of the fund value at maturity, if all due premiums are settled within 90-day period from the respective due date.
- Declaration of a credit rate to the fund at the end of every year. Minimum guaranteed rate is 0%

## ELIGIBILITY CRITERIA

- Minimum age at entry : 18 years
- Maximum age at entry : 70 years
- Maximum age at maturity : 75 years

## RIDER BENEFITS

- Accidental Death Benefit.
- Supplementary Term Rider Benefit. (not available for spouse)
- Critical Illness Benefit.
- Total and Permanent Disability Benefit.
- Terminal Illness Benefit.
- Partial and Permanent Disability Benefit.
- Spouse cover.
- Last Expense Benefit.

## BENEFITS PAYABLE

- **At the time of death** : The pre-agreed death sum assured (i.e., Basic Sum Assured) will be paid along with the up-to-date investment account value.
- **At maturity** : The accumulated investment account value along with the loyalty rewards credited to the fund will be paid to the policyholder as a lump sum.  
(Subject to policy conditions, Sum Assureds are guaranteed under above benefits)
- **During the term** : Rider Benefits (if obtained)

## MINIMUM PREMIUM

Term (Years)	Mode / Min Premium			
	Monthly	Quarterly	Half yearly	Yearly
5 Yrs - 7 Yrs	50,000	150,000	300,000	500,000
8 Yrs - 10 Yrs	20,000	60,000	120,000	240,000

Ensure your family's future security today with our comprehensive plan. Contact us to learn more and get started.